



Statement Period Ending
December 31, 2025

Consolidated Investment Statement

[Redacted] **KUO IRA**
JPMS LLC CUST.
[Redacted]

Portfolio Value with Accruals

Account Description	Last Month	This Month
Managed	346,689.34	343,717.14
Brokerage	562,986.95	575,912.64
Retirement Brokerage	286,798.86	277,877.49
PORTFOLIO VALUE	\$1,196,475.15	\$1,197,507.27

See the Summary of Accounts on page 5 for footnotes and more detail.

Questions?

For Full Service Accounts, Call Advisor

(909) 468 3673 Howard Fu

Customer Service

(888) 994 5626
Branch Address
300 N Lemon Ave
Walnut, CA, 91789

For Online Investing Accounts, Call Client Services

(800) 392 5749 Po Box 1762, Mail Code: IL1-0291
Chicago, IL, 60690-1762

www.chase.com More contact information on page 55

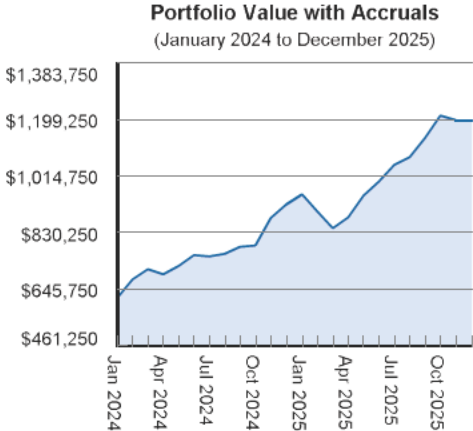
If you have any questions about your statement or concerns about your account, please call us at the toll free number provided above.

INVESTMENT AND INSURANCE PRODUCTS ARE: • NOT FDIC INSURED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
• NOT A DEPOSIT OR OTHER OBLIGATION OF, OR GUARANTEED BY, JPMORGAN CHASE BANK, N.A. OR ANY OF ITS AFFILIATES
• SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED

Important Message

FAIR MARKET VALUE CALCULATION
In the "Account Activity Summary" table for your retirement account, the "Account Value with Accruals" amount represents the fair market value (FMV) of your account as of 12/31/24. Any unpriced positions (i.e., those lacking an ascertainable market value) are not included in this amount. Also, if you are holding alternative investments in this account, additional information regarding the FMV calculation is provided in the "Specific Notice for Retirement Accounts" section at the end of this statement under the heading of "Alternative Investments."

For more messages see page 56



Account is held at J.P. Morgan Securities LLC (JPMS), member Financial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC). This statement summary is provided for convenience purposes only. For information about your JPMS account(s), please refer to your official JPMS account statement(s), which follows this statement summary. Neither this statement summary nor your official JPMS account statement(s) should be used for tax reporting purposes.

STATEMENT SUMMARY	MANAGED	BROKERAGE	RETIREMENT BROKERAGE	IMPORTANT INFORMATION
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